



SOUTHERN CALIFORNIA
CREDIT UNION ALLIANCE

Q1 Collaboration Forum

Navigating the Issues of Today

Thursday, March 9, 2023 @ 9:00am to 3:00pm
@ **Coyote Hills Golf Course (NEW LOCATION!)**
1440 E Bastanchury Rd, Fullerton, CA 92835



Register Today @ www.sccua.org

Credit Union Registration starting at: **\$100** for an Annual Membership.¹ **\$200** per forum for Non-SCCUA Members.
Business Partner Registration Fee is **\$1,000** for an Annual Membership or **\$300** 1st time forum attendee.
Business Partner Sponsorship Packages are also available. Please visit www.sccua.org for details.

Make Checks payable to “**SCCUA**” and send to:

Erica Stuppa c/o CalCom FCU, 3748 Bayer Avenue, Unit 104, Long Beach, CA 90808

¹Membership pricing is broken down by asset size. <\$25M = \$100 per year; \$25M-\$100M = \$400; \$100M-\$250M = \$600; \$250M-\$500M = \$900; \$500M-\$1B = \$1,200; >\$1B = \$1,500.
The last date to cancel your reservation without penalty is 7 days prior to the event. Any cancellations after this date will be billed for the CU Executive, Future Leader or Business Partner registration cost as outlined above.

“Together We’re Better.”

Our Mission: “To provide a forum for collaboration and cooperation.”

Our Vision: “Every credit union collaborates with other credit unions.”



SCCUA

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Forum Agenda

Collaboration Forum

9:00 - 9:30	Welcome, Continental Breakfast & Networking	CU Only
9:30 - 9:45	Announcements	
9:45 - 10:45	Open Forum	
10:45 - 11:00	Break	
11:00 - 12:00	“Negotiation Best Practices” Haley Rebel, Partner - SW&M	
12:00 - 1:10	Lunch & Networking	
1:10 - 1:15	Event & General Announcements	
1:15 - 2:00	“Liquidity and Sources Management” Jeff Hamilton, VP of Member Credit - Catalyst	
2:00 - 2:45	“Employment Law Changes” Vilma Brager, Chief Operating Officer - Insight HR	
2:45 - 3:00	Recap and Adjournment	
3:00 -	Yardhouse 160 N Brea Blvd, Brea, CA 92821	

Business Partners are welcome to join starting at 12:00pm

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